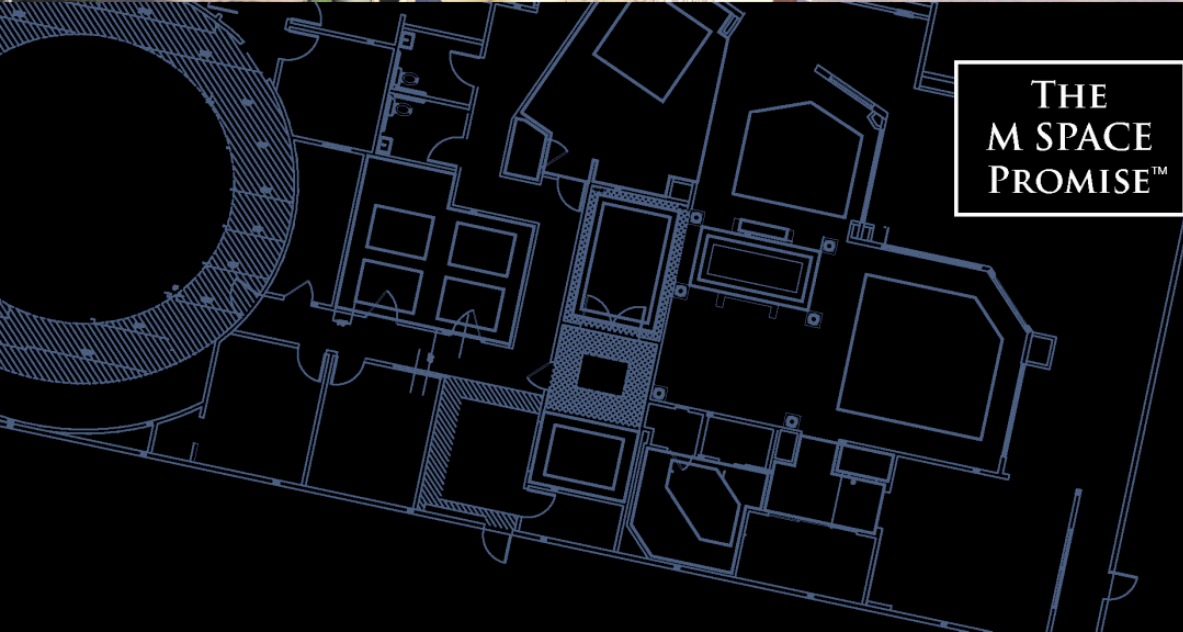




M | S P A C E

**IF YOU NEED CUSTOM MODULAR SPACE
AND MORE WAYS TO FINANCE IT,
YOU'VE COME TO THE RIGHT PLACE.**



**THE
M SPACE
PROMISE™**

You'll receive more industry expertise, more personal attention, and more financing options from M Space than from any other modular space company.

GET IT ALL AT M SPACE: THE MODULAR BUILDING, THE MANAGEMENT, AND THE LEASING OPTIONS.

Whether you need additional classrooms in your school district...space to house a busy department at your health-care facility while a permanent expansion goes up...or a sales center to showcase your products and meet with customers...the people to call are the professionals at M Space Holdings.

No matter what type of custom space solution you envision, M Space delivers—from the planning stages to the construction of your space, to the financing you need and any required follow-up. You supply the land and M Space takes care of the rest—with the dedicated and responsive project management you need from start to finish.

M Space is a full-service provider of custom modular buildings, with a primary focus on the leasing and sale of modular complexes to serve commercial and government customers across the continental United States. At M Space, we not only design, build, and install innovative space...we also lease, sell, or finance our high-quality modular structures—giving you a complete solution.



Modular construction saves you time and money.

When you're considering an expansion or relocation, modular construction offers real advantages over traditional construction methods:

Design flexibility—Modular buildings can be designed to blend with your existing structure, or be adapted to any new building site, whether you need the space on a temporary or permanent basis.

Speed—Modular buildings are constructed in a factory-controlled environment from the exact same materials used for traditional construction. They also adhere to the same state and federal building codes, and meet the same high-quality standards. But with the modular method, construction and site work happen simultaneously—cutting months off your project timeline, without sacrificing quality or safety.

Cost—Because modular construction takes only half the time of traditional construction, you can begin serving your customers sooner and generating a faster payback of your project costs.



Our experience is just one reason to choose M Space.

Plenty of companies can provide you with modular space. But none can match the length of experience, overall expertise, and commitment to on-time, quality execution that M Space provides.

Both the management and sales team at M Space average more than 15 years of experience in modular construction and financial services. In addition, M Space is a leading member of the Modular Building Institute, the industry's association. Over the years our staff members have built important vendor and community relationships in key geographic areas to help make your project happen, on time and on budget.

At M Space, we listen carefully to your requirements, to ensure delivery of effective solutions that fit your needs and budget. You work with experts who can answer all your questions and concerns throughout the entire project process.

Direct funding provides you with a single solution.

M Space is a financially strong, stable, and privately owned company, we can sell and lease custom modular buildings with flexible financing to meet your goals. Our direct funding capabilities give you competitive lease rates, quick credit approvals, and user-

friendly documentation. Working with just one company, you can create the modular building you want, when you need it, and at a cost you can afford. Customized leasing options are available, whether you lease for a number of years or choose to purchase your modular building for cash or on terms:

Operating lease—This is an attractive option if you need extra space on a temporary basis. M Space retains ownership of the building during the lease term. At the end of the lease, you can walk away with no further obligation.

Finance/capital lease—For tax and accounting purposes, you hold the building title, and are the owner of the building, while M Space provides the capital.

Municipal lease—This is a tax-exempt finance lease, where you, as the lessee, pay rent and interest over an agreed term, from three to seven years. At the end of the lease term, you acquire the building for \$1.00. This is an alternative to an up-front, lump-sum capital expenditure.

WHAT TYPE OF MODULAR BUILDING CAN WE CREATE FOR YOU?

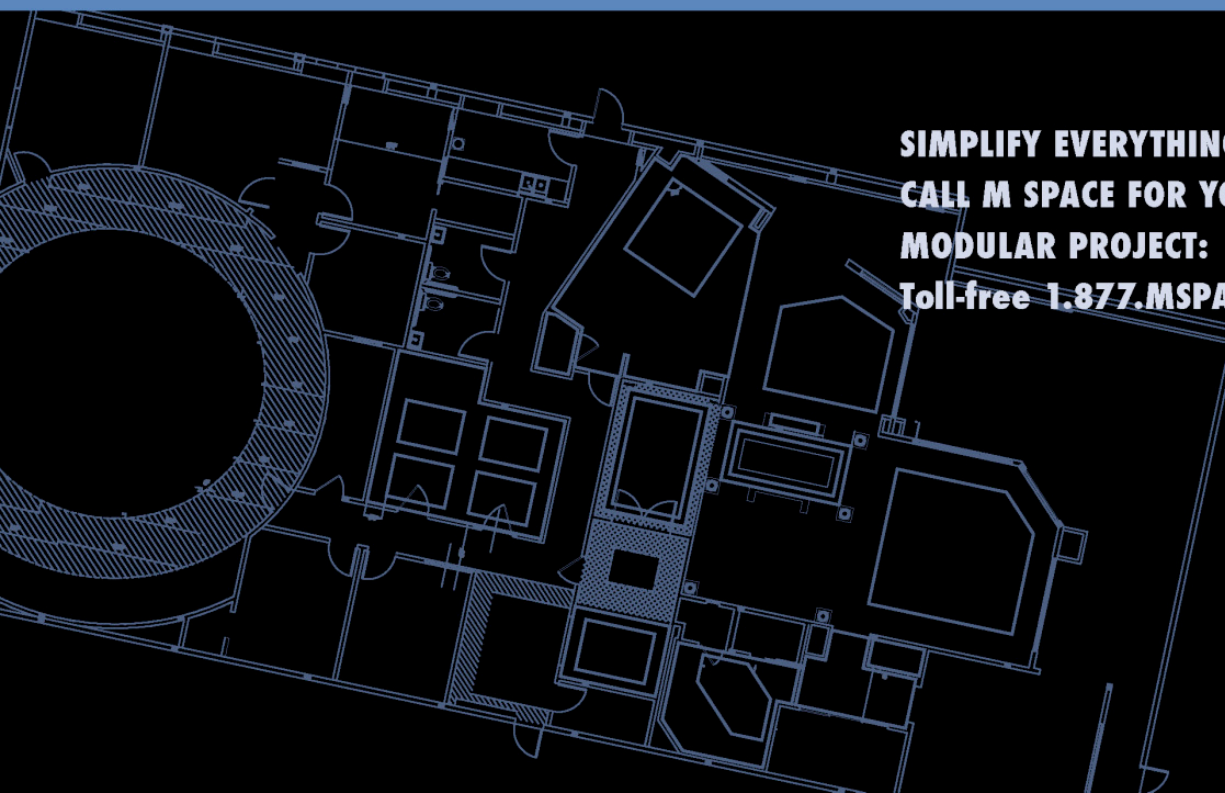
Modular works in any environment.

M Space provides modular buildings for a wide variety of industries:

- **Education (public, charter and private schools)**
- **Construction**
- **Government (federal, state and local)**
- **Healthcare**
- **Hospitality**
- **Religious organizations**
- **Retail**
- **Transportation**

The experts at M Space design, build, and help you finance a wide variety of temporary and permanent modular spaces, including:

- **Classrooms and training facilities**
- **Airport terminals**
- **Bank branches**
- **Libraries**
- **Administrative office space**
- **Field and sales offices**
- **Police and fire stations**
- **Medical clinics**
- **Research Labs**
- **Disaster recovery facilities**
- **Restaurants**
- **Dormitories**



SIMPLIFY EVERYTHING.

**CALL M SPACE FOR YOUR NEXT
MODULAR PROJECT:**

Toll-free 1.877.MSPACE1 (1.877.677.2231)

Our financial strength allows M Space to help other modular space companies.

Our unique building solutions and financing programs are available to help independent associates and manufacturers sell more customized space. By partnering with M Space, you can offer modular space—ours or yours—along with fast, affordable financing. We work with you to become an extension of your staff, providing the manpower and expertise that lets you respond to new opportunities while focusing on your core business. Your company benefits from our turnkey manufacturing and direct-funding capabilities, without all the administrative problems that can be part of project and financial management. Please contact us for more information about our third-party capabilities.

For more information, call the M Space office nearest you or visit mspaceholdings.com today.

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